



7 Charts for Client Conversations

Prepared for Kitces.com | For Financial Advisors and Their Clients | For Illustrative Purposes Only

October 1, 2026

Interest Rates

10-year and 2-year yields since 2010



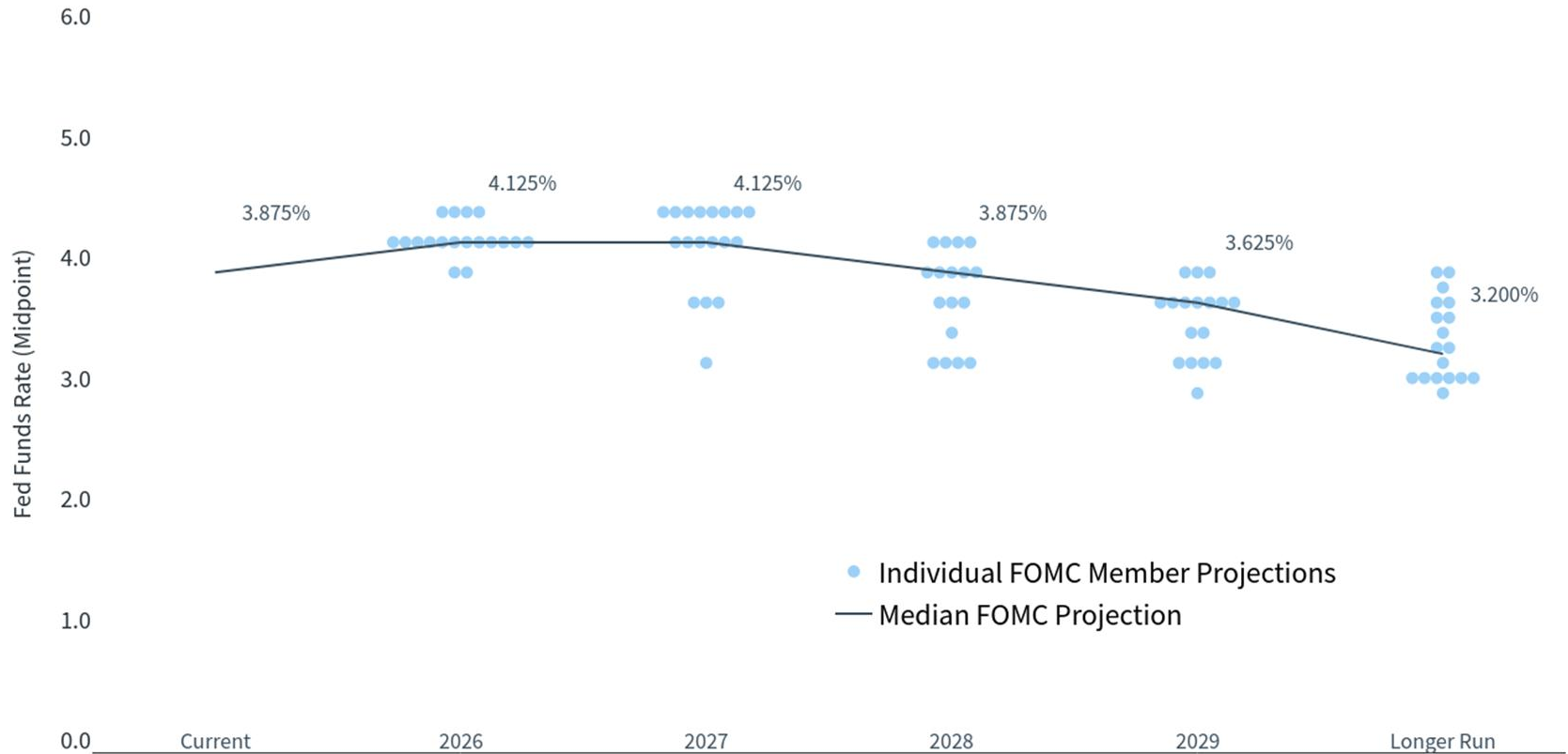
Latest data point is Sep 30, 2026

Sources: Clearnomics,
Federal Reserve

© 2026 Clearnomics, Inc.

Federal Reserve Dot Plot

FOMC Participants' Projections of the Federal Funds Rate



S&P 500 Earnings Growth Rate

Trailing 12 month earnings per share



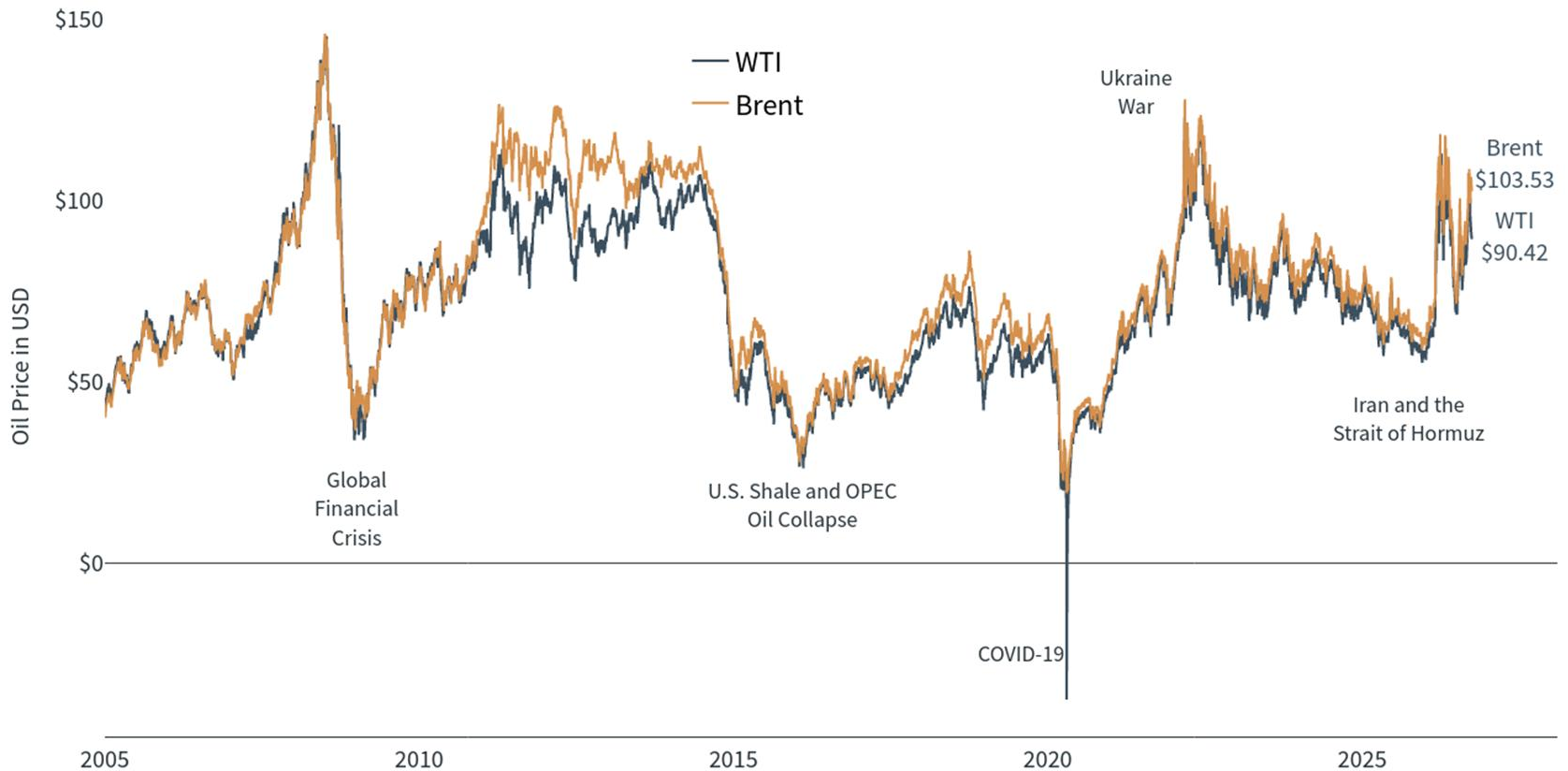
Latest data point is Sep 29, 2026

Sources: Clearnomics,
LSEG

© 2026 Clearnomics, Inc.

Global Oil Prices

WTI and Brent Crude



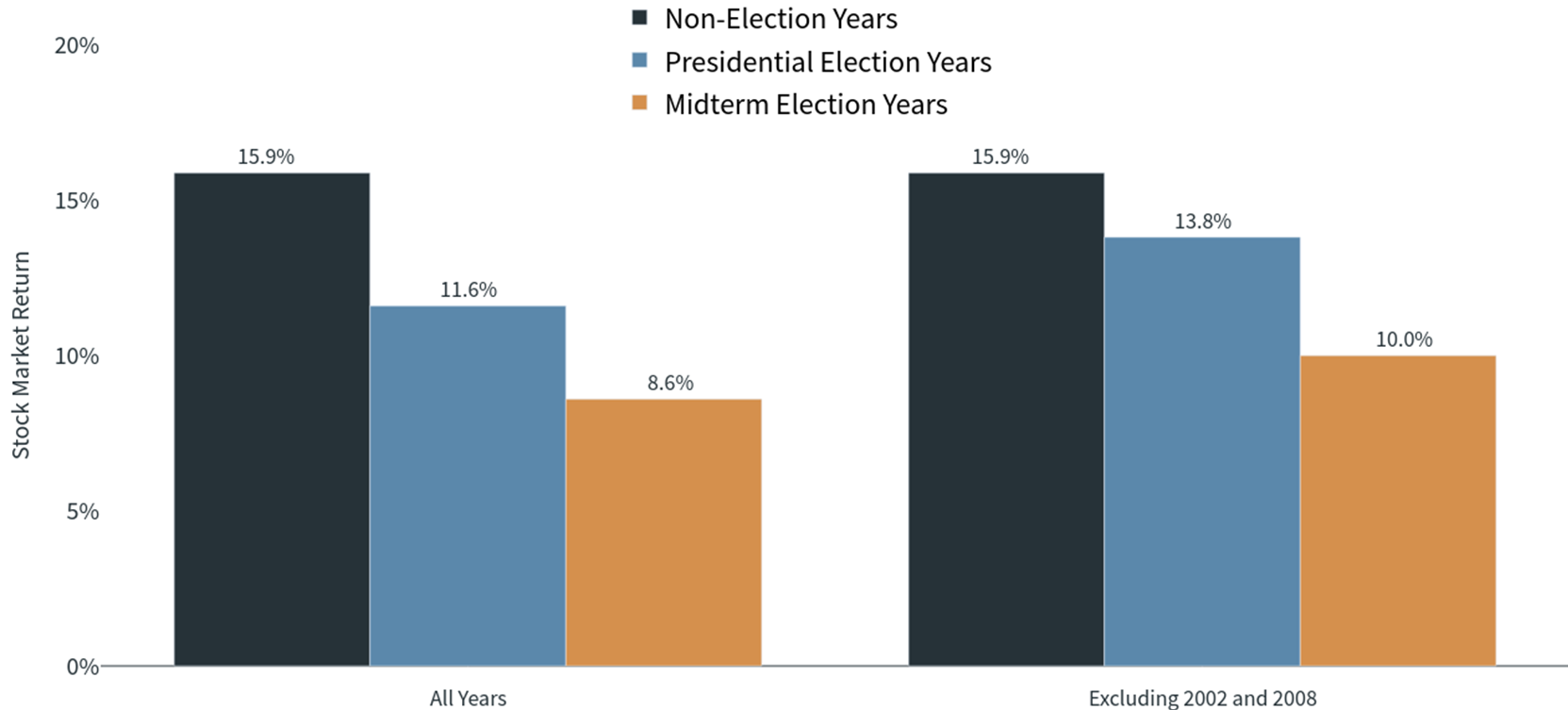
Latest data point is Sep 30, 2026

Sources: Clearnomics,
LSEG

© 2026 Clearnomics, Inc.

Stock Markets in Election Years

S&P 500 total return in election and non-election years since 1933



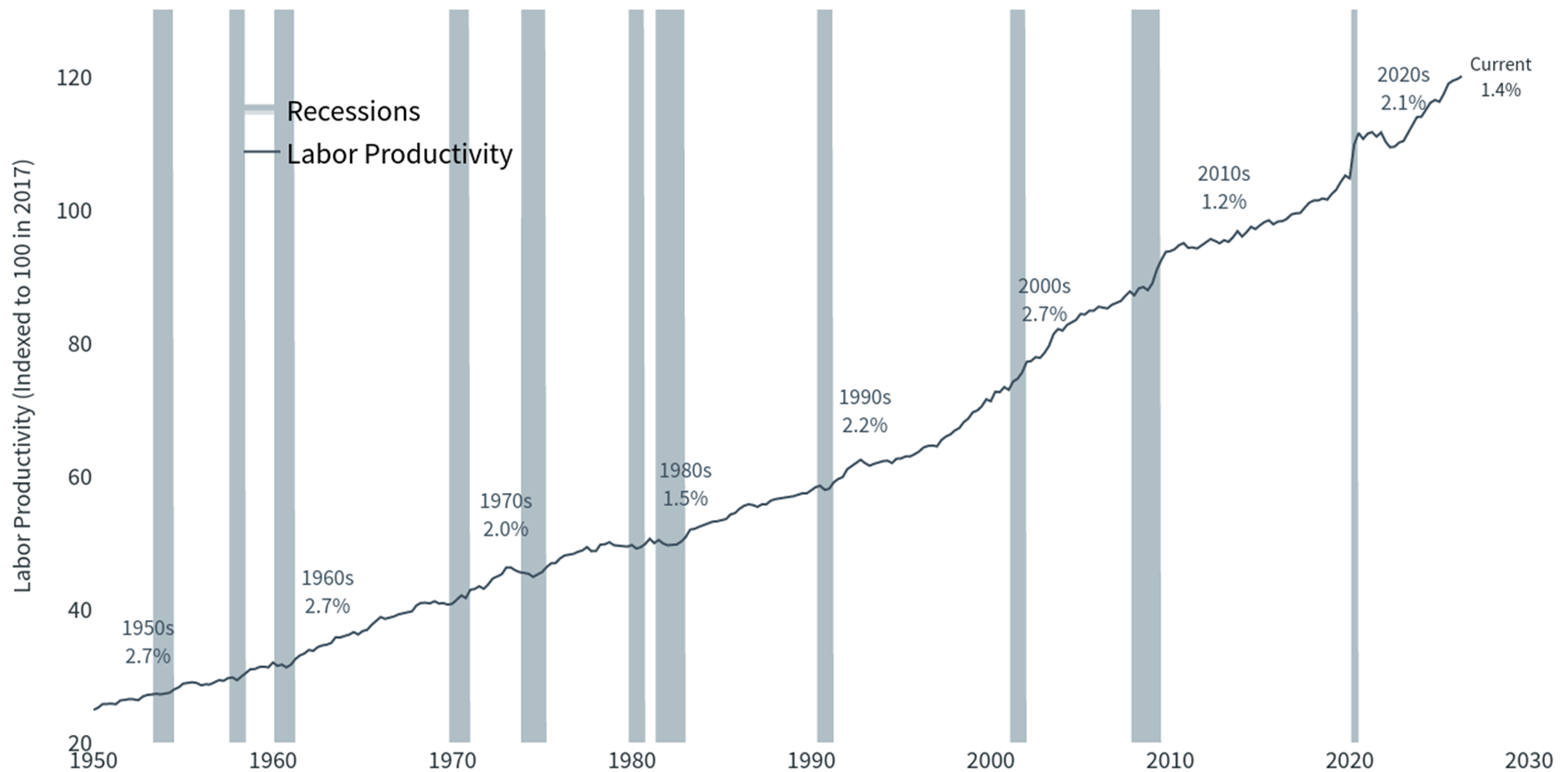
Latest data point is Dec 2025

Sources: Clearnomics,
Standard & Poor's

© 2026 Clearnomics, Inc.

U.S. Productivity Growth

Labor productivity index and average annual growth by decade, since 1950



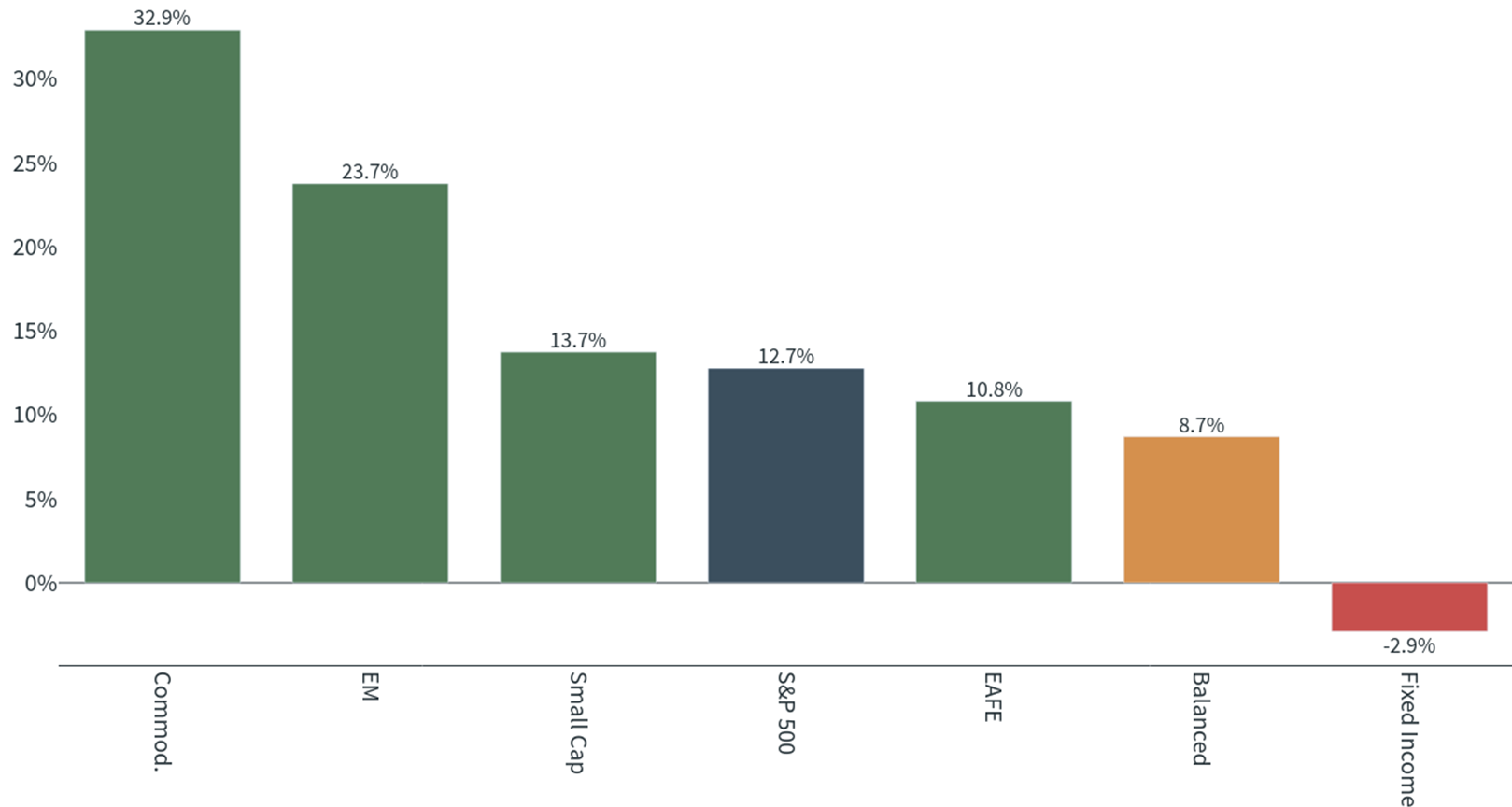
Latest data point is Q2 2026

Sources: Clearnomics,
Bureau of Labor Statistics

© 2026 Clearnomics, Inc.

Asset Class Performance Year-to-Date

Total Returns



The Balanced Portfolio is a 60/40 historical index calculation consisting of 40% U.S. Large Cap, 5% Small Cap, 10% International Developed Equities, 5% Emerging Market Equities, 35% U.S. Bonds, and 5% Commodities.

Sources: Clearnomics, LSEG

© 2026 Clearnomics, Inc.

Clearnomics Disclosures

Copyright (c) 2026 Clearnomics, Inc. All rights reserved. The information contained herein has been obtained from sources believed to be reliable, but is not necessarily complete and its accuracy cannot be guaranteed. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness, or correctness of the information and opinions contained herein. The views and the other information provided are subject to change without notice. All reports posted on or via www.clearnomics.com or any affiliated websites, applications, or services are issued without regard to the specific investment objectives, financial situation, or particular needs of any specific recipient and are not to be construed as a solicitation or an offer to buy or sell any securities or related financial instruments. Past performance is not necessarily a guide to future results. Company fundamentals and earnings may be mentioned occasionally, but should not be construed as a recommendation to buy, sell, or hold the company's stock. Predictions, forecasts, and estimates for any and all markets should not be construed as recommendations to buy, sell, or hold any security--including mutual funds, futures contracts, and exchange traded funds, or any similar instruments. The text, images, and other materials contained or displayed in this report are proprietary to Clearnomics, Inc. and constitute valuable intellectual property. All unauthorized reproduction or other use of material from Clearnomics, Inc. shall be deemed willful infringement(s) of this copyright and other proprietary and intellectual property rights, including but not limited to, rights of privacy. Clearnomics, Inc. expressly reserves all rights in connection with its intellectual property, including without limitation the right to block the transfer of its products and services and/or to track usage thereof, through electronic tracking technology, and all other lawful means, now known or hereafter devised. Clearnomics, Inc. reserves the right, without further notice, to pursue to the fullest extent allowed by the law any and all criminal and civil remedies for the violation of its rights.