



## Bismarck Veterans Memorial Library

Any questions, please call 844-567-7760.

515 N 5th St,  
Bismarck, ND 58501

[VIEW MAP & DIRECTIONS](#)

 [Register Now](#)

Sign up today!  
No Charge to Attend!

January	January
Tuesday	Wednesday
<b>14</b>	<b>15</b>
Full	Full
6:00 PM - 7:30 PM	11:00 AM - 12:30 PM
Evening	Morning

### Join us for an educational seminar where we'll focus on:

- ✔ 66% of Americans are **worried they'll run out of money** in retirement
- ✔ Ways to potentially protect yourself against volatile market conditions
- ✔ Balancing pre-tax **Traditional IRA/401(k)** post-tax (Roth IRA), and taxable accounts to manage future tax liability
- ✔ Common misconceptions about taxes in retirement
- ✔ Will taking **RMDs** push you into a higher tax bracket?
- ✔ Possible tools and strategies available to help develop a retirement tax strategy

✔ Strategies to help protect yourself against the taxation of your **Social Security income**

✔ The 2024 tax changes and how these could alter your retirement

✔ The **SECURE Act 2.0** and what the new legislation means for you

“A leading educational resource for those nearing retirement”

– **Forbes**

## THE NEW TAX AND FINANCIAL RULES HAVE CHANGED.

### Understand the potential impact taxes have on your retirement income.

If you're nearing retirement or already retired, you need to understand how taxes (**including the new changes**) impact your retirement income, as it may be possible for you to pay less in taxes on your hard-earned dollars.

Since each person's tax situation is unique, and the tax rules can change year to year, it can be challenging to get accurate and timely information.

That is why we've developed a special seminar that has already helped nearly 700,000 people

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nationwide navigate the retirement tax maze.

Join us at the Bismarck Veterans Memorial Library for an informational seminar covering Taxes In Retirement on **January 14 at 6:00 PM - 7:30 PM, or January 15 at 11:00 AM - 12:30 PM.**

The seminar will equip you with the most up-to-date and comprehensive information regarding retirement taxation, including ways to efficiently harvest your income sources - whether they are Social Security, 401(k)/IRA, other sources, or a combination of them all. Using the information you'll learn during the seminar, you'll be better positioned to develop a successful retirement tax strategy that can potentially safeguard you from over-taxation - all with the goal of saving you money.

## Frequently Asked Questions

### ▼ Who is presenting?

The majority of our presenters are local professionals who come from a financial background (CPAs, financial professionals, attorneys and other knowledgeable professionals). Social Security benefits play an important role in your retirement income plan, along with your overall financial strategy. With Social Security playing a major part in your retirement income, it only makes sense to learn from someone coming from a financial background.

### ▼ Who is this for?

The information presented at our seminar can help those already retired, as well as anyone approaching retirement.

### ▼ Is there a "sales" pitch?

No, the seminars are strictly educational. While presenters may hand out their business cards or brochures to provide background on their company, guests have no obligation to engage with any Taxes In Retirement 567 speaker during or after the seminar.

to schedule an interpreter for the event, we will notify you via e-mail.

This presentation is strictly informational. No investments will be promoted. However, the Financial Professional presenting may invite you to a follow up consultation where financial products may be presented or offered, see our [FAQ](#) for more information. This presentation has not been endorsed by the Social Security Administration. Neither Taxes In Retirement 567 nor the Financial Professional presenting this seminar are affiliated with the Social Security Administration or any other governmental organization.

Financial professionals do not provide specific tax/legal advice and the information presented at this seminar should not be considered as such. You should always consult your tax/legal advisor regarding your own specific tax/legal situation.

By submitting your registration, you agree to our [Privacy Policy](#).

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## Taxes in Retirement 567

Sponsored



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Taxes in retirement can be potentially reduced by taking advantage of a few simple, yet highly effective strategies.

Join us for our next no-charge informational seminar at the Mustang Public Library where a knowledgeable financial professional will share powerful NEW strategies that may reduce the taxes you pay on your retirement income. You'll walk away armed with information yo...



[ENLIGHTEN567.COM/MUSTANG](https://enlighten567.com/mustang)

### Taxes in Retirement Seminar

Learn from professionals on how to harvest your investments in a tax efficient manner, potentially savin...

Sign up