


Workshop Blue Sheet

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<div>Overall Rating</div> <table><thead><tr><th></th><th>Excellent</th><th>Very Good</th><th>Fair</th><th>Not Great</th><th>Poor</th></tr></thead><tbody><tr><td>Value of Information</td><td>5</td><td>4</td><td>3</td><td>2</td><td>1</td></tr><tr><td>Clarity of Presentation</td><td>5</td><td>4</td><td>3</td><td>2</td><td>1</td></tr></tbody></table> <div>Additional Comments or Questions</div> <div></div> <div></div> <div></div>							Excellent	Very Good	Fair	Not Great	Poor	Value of Information	5	4	3	2	1	Clarity of Presentation	5	4	3	2	1																										
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<div>Please select the best day and time for your free consultation. We will contact you to schedule and confirm. (Or use QR code above to schedule)</div> <div><div><input type="checkbox"/> The 15-Minute "Mini-Consult"</div><div><input type="checkbox"/> Retirement Tax Analysis</div></div> <table><thead><tr><th></th><th>Mon</th><th>Tue</th><th>Wed</th><th>Thu</th><th>Fri</th></tr></thead><tbody><tr><td>Morning</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr><tr><td>Afternoon</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr><tr><td>Evening</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr></tbody></table>							Mon	Tue	Wed	Thu	Fri	Morning	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Afternoon	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Evening	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																				
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Thank you!