

COMMUNITY FOUNDATION TAMPA BAY, INC.  
**GIFT ANNUITY AGREEMENT**

The Community Foundation Tampa Bay, Inc. (herein after referred to as "Foundation"), a nonprofit corporation, of Tampa, Florida, hereby does agree and bind itself and its successors to pay to KATHLEEN M. REHL ("Annuitant") residing at **XXXXXXXXXXXXXXXXXX** for her life an annuity or annual sum of \$3,400.00 to be paid in equal quarterly payments commencing the last day of March 2023.

The Foundation's obligation to make annuity payments shall terminate after the last payment immediately preceding or coincident with the death of the Annuitant. After making the last payment it is expressly agreed that the Foundation shall be discharged and forever released from any further responsibility or obligation that may have been assumed by it under this agreement.

The Annuity is nonassignable.

The Foundation certifies that KATHLEEN M. REHL, in consideration of the execution of this Gift Annuity Agreement, has this day contributed and voluntarily given to the Foundation a distribution from her Vanguard Individual Retirement Account in the amount of FIFTY THOUSAND DOLLARS (\$50,000.00) receipt of which is hereby acknowledged.

The date of birth of Annuitant is **XXXXXXXXXX**.

This Annuity shall be governed by the laws of the State of Florida.

Executed this \_\_\_\_ day of \_\_\_\_\_ 2023.

DONOR:

\_\_\_\_\_  
Kathleen M. Rehl, Ph.D.

**COMMUNITY FOUNDATION OF TAMPA BAY, INC.**

By: \_\_\_\_\_  
Kory Burkley

As Its: Vice President and CFO

Note: This Annuity is not issued by an insurance company, is subject only to limited regulation by the State of Florida, and is not protected or otherwise guaranteed by any government agency.